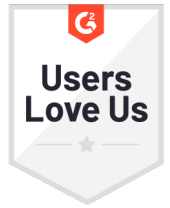
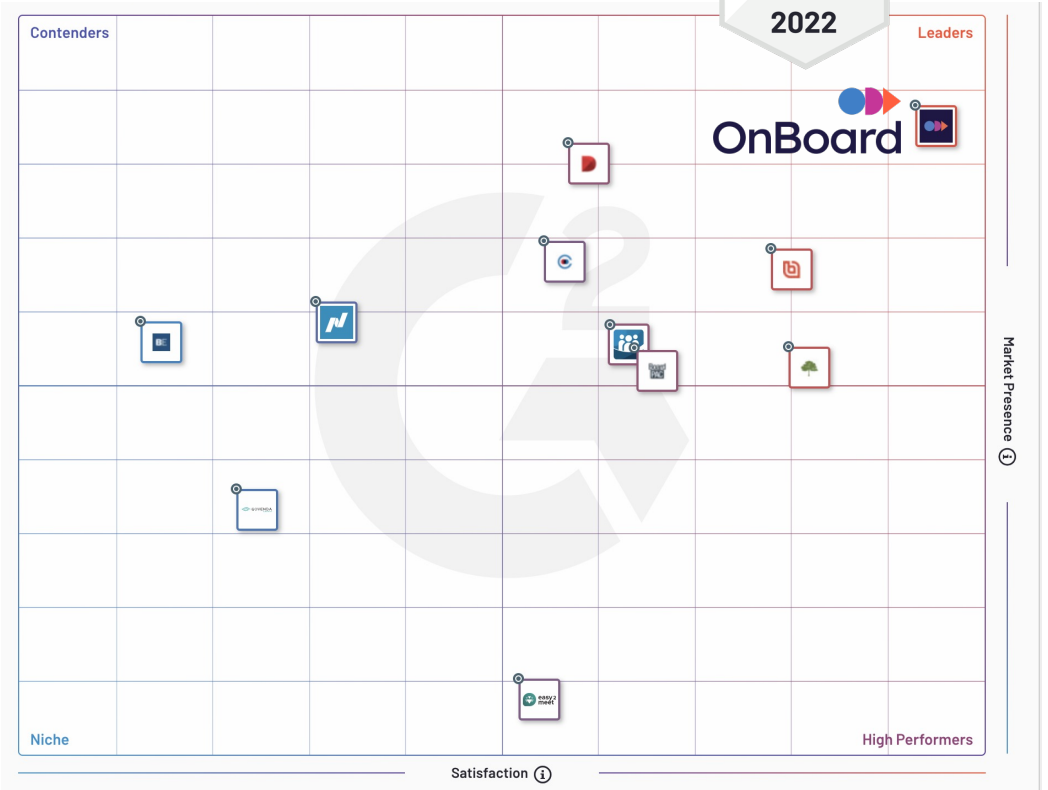
OnBoard
BOARD INTELLIGENCE PLATFORM
Indianapolis
Montreal
London
Sydney

The people have spoken & voted OnBoard...

The No.1 Board Management Platform

- Overall Satisfaction
- Complete Functionality
- Ease of Use
- Customer Support
- Ease of Doing Business
- Product Direction





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Why OnBoard?

- Intuitive & easy to use
- Trusted & endorsed by market leaders across the Nonprofit landscape
- Uncompromising security & compliance
- Innovative and future-focused
- Dedicated to your success
  - 99.2% retention rate

12,000+
Boards & Committees

90,000+
Users globally

500+
Meetings Daily

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Available On Every Device

Why Work With Us

Since 2003 we've created products that set the curve. OnBoard is the market-leading board and committee management software. We deliver innovative products, powered by technology that enables our customers lead, collaborate, & get business done.

Security You Can Trust

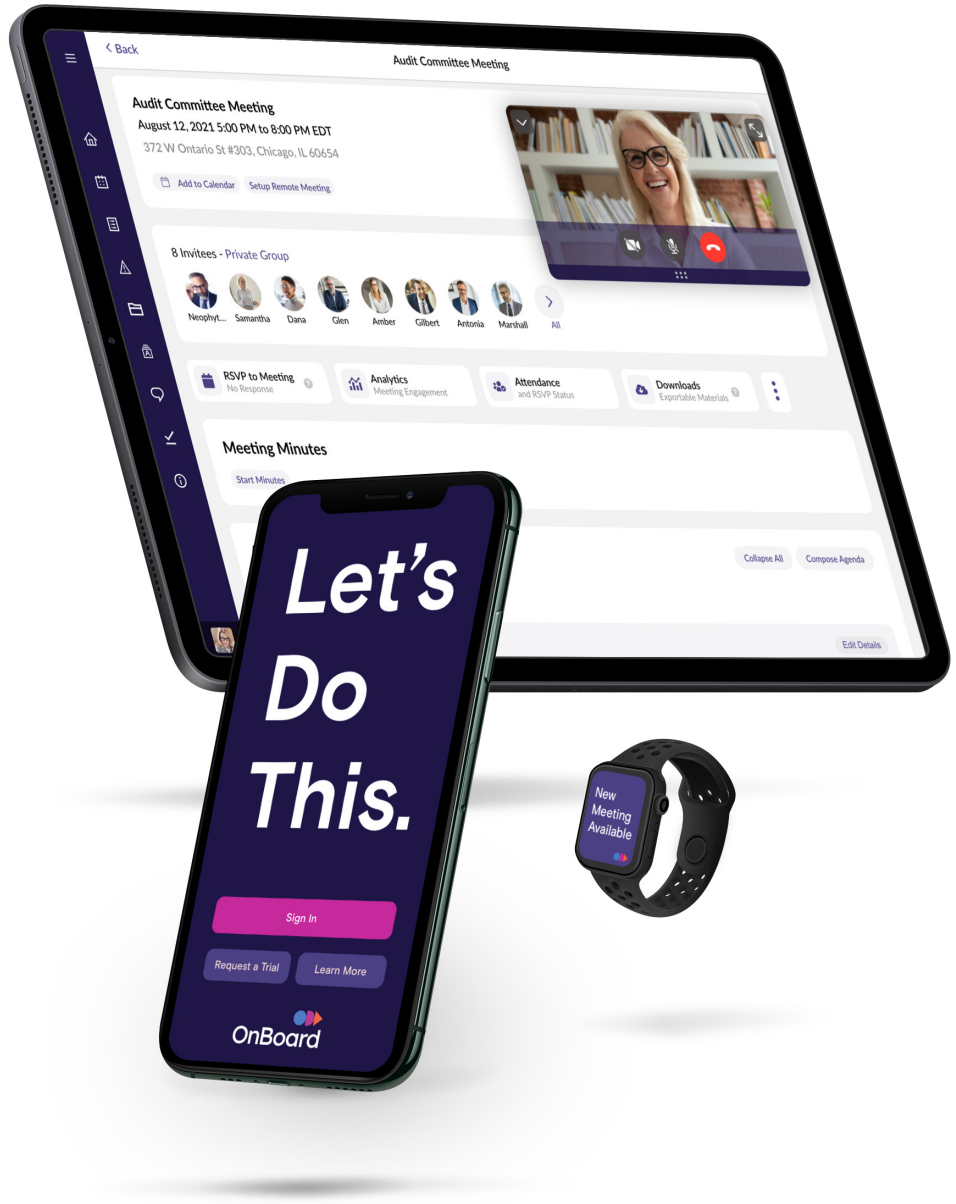
OnBoard offers the gold standard in Cloud Security: Microsoft Azure. Delivering full disaster recovery, active geo-replication, and remote wipe for your peace of mind. Compliance including but not limited to: GLBA, FERPA, HIPAA, FISMA ISO 27001/27002, SOC 1, SOC 2, SOC 3.

available at amazon appstore

Download on the App Store

GET IT ON Google Play

Get it from Microsoft



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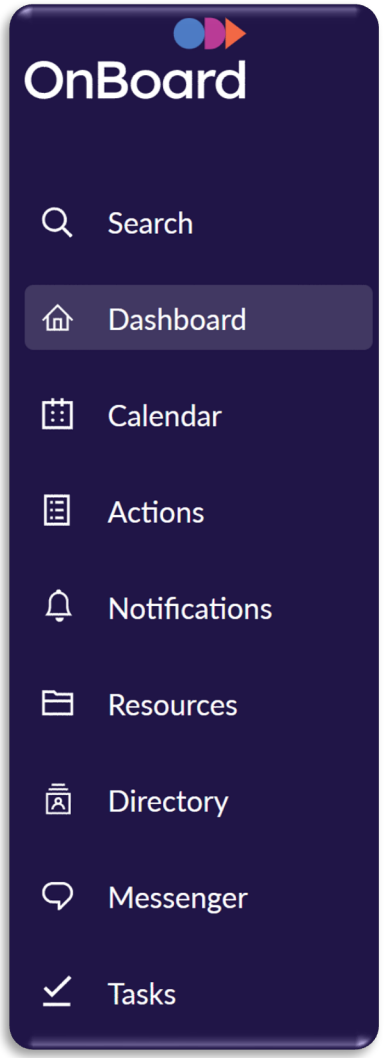
A single easy to use, convenient & secure platform



- Consolidate your technology into one unified system of record
- Mission critical security and compliance
- Every meeting, on any device
- Unified collaboration

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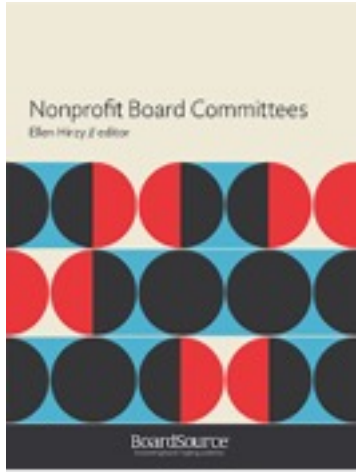
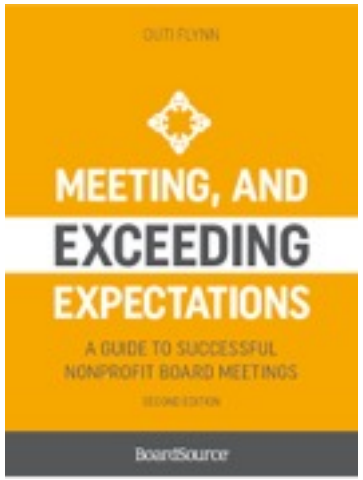
BoardSource®

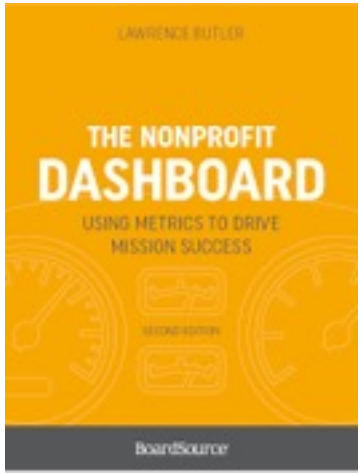
Empowering Boards. Inspiring Leadership.

More for your board – at no cost.

- Seven (7) Thought Leadership Resources
- Accessible via OnBoard's Board Intelligence platform
- Limited-time offer







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Your customized implementation plan

Kick-off call

- Current Processes
- Current Challenges
- Future State
- Goals
- Success Metrics
- ROI Measurement
- Adoption Plan

Admin Training

- Org Settings
- Invite Users
- User Permissions
- Build Meeting
- Using Tools
- Add Resources
- Create Dashboard

Board Training

- Profile Setup
- Install App
- View Agenda
- View Board Book
- Using Annotations
- Using Actions
- Adoption Plan

Post-Launch Review

- Meeting Review
- Admin Feedback
- Exec Feedback
- Board Feedback
- Success Metrics
- Best Practices
- ROI To-Date

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Supplemental Materials for Evaluation

OnBoard Materials

- OnBoard Overview Video
- Admin Demo Platform (interactive)
- Minutes Builder Video
- OnBoard Resource Center
- OnBoard + Zoom Video
- Voting & Approvals
- Security

Industry Research

- G2 Independent Board Software Review
- A word from our CEO, Paroon Chadha
- $100M Growth Investment from JMI Equity

Click photo to download Buyer's Guide

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Compare Packages

	Essentials	Most popular Premium	Ultimate
Core			
Agenda and Board Book Builder	•	•	•
Automatic Book Building & Updates	•	•	•
Agenda Time Management	•	•	•
Notifications	•	•	•
Unlimited Groups	•	•	•
iOS, Android, Windows Mobile Apps	•	•	•
Zoom integration	•	•	•
News & Announcements	•	•	•
RSVP Tracking	•	•	•
Calendar Integration	•	•	•
Resource Library	Unlimited	Unlimited	Unlimited
Homepage/Dashboard	•	•	•
Document Markup & Annotation Tools	•	•	•
Advanced Search	•	•	•
Meeting Feedback	•	•	•
Industry Best Security & Compliance			
Azure GLBA, FERPA, HIPAA, FISMA, ISO 27001/27002, SOC 2 Type 2	•	•	•
AES-256 Encryption Transit/Rest	•	•	•
Two-Factor Authentication	•	•	•
User & Group Permissions	•	•	•
Disable Downloading & Printing	•	•	•
Mobile Device Remote & Idle Wipe	•	•	•

	Essentials	Premium	Ultimate
Advanced Features			
Voting & Approvals	Add-on	•	•
Surveys	Add-on	•	•
eSignatures	Add-on	•	•
Minutes Builder	Add-on	•	•
Roles & Terms		•	•
Shared Annotations		•	•
In-app Messenger		•	•
Task Management		•	•
Engagement Analytics		•	•
Public Posting		•	•
Skills Tracking			•
Single Sign On (SSO)			•
Board Assessments			•
D&O Questionnaire			•
Linked Subsidiary Accounts			•
Services and Support			
24/7 Support	•	•	•
Customer Success Manager	Digital Only	CSM	Sr. CSM
Implementation Manager	Digital Only	IM	Sr. IM
Online Training Videos and Content	•	•	•
Community Group Training Webinars	•	•	•
Private Group Training Webinars		•	•
1 on 1 Training for Directors & Executives		Available	•
Professional Services	Available	Available	10 Hrs/Yr